
Prince 2[®] Cross Reference Activities per Theme (and Path)

Key roles

CP - Corporate/Program management
Ex - Executive
SU - Sr. User
SS - Sr. Supplier
PM - Project Manager
TM - Team Manager
PA - Project Assurance
PS - Project Support (Office)

Key responsibilities

P - Produce
R - Review
A - Approve

Between brackets in other process

Other conventions

Input / trigger in grey text.

Business Case

Starting up a Project

- SU4 Prepare the outline business case
- SU5 Select the project approach and assemble the project brief

Directing a Project

- DP2 Authorize the Project
- DP3 Authorize a Stage or Exception Plan
- DP5 Authorize Project Closure

Initiating a Project

- IP7 Refine the Business Case
- IP8 Assemble the Project Initiation Document

Controlling a Stage

- CS4 Review the Stage Status
- CS6 Capture and examine issues and risks
- CS7 Escalate issues and risks

Managing Stage Boundaries

- SB3 Update the Business Case
- SB4 Report Stage End

Closing a Project

- CP3 Hand over Products

Outline Business Case
(Outline) Business Case

Benefits Review Plan
(Updated) Benefits Review Plan
Benefits Review Plan
Benefits Review Plan
(Updated) Business Case
Benefits Review Plan
(Updated) Business Case
(Updated) Benefits Review Plan

(Outline) Business Case
Benefits Review Plan
Detailed Business Case
(Detailed) Business Case

Business Case
Benefits Review Plan
Business Case
Business Case

Benefits Review Plan
Business Case
Benefits Review Plan
Business Case
Benefits Review Plan

Benefits Review Plan

Create
Input

Input
Approve
Input
Approve
Input
Input
Confirm
Approve

Input
Create
Create
Input

Input
Input
Input
Input

Input
Update
Update
Input
Input

Update

Theme

CPM	Ex	SU	SS	PM	TM	PA	PS
A	P	R	R	R		R	

CPM	Ex	SU	SS	PM	TM	PA	PS

A	A	A	A	(P)		R	
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A	A	A	A	(P)		R	
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	A	A	A	(P)		R	
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	A	A	A	(P)		R	
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CPM	Ex	SU	SS	PM	TM	PA	PS

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CPM	Ex	SU	SS	PM	TM	PA	PS

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CPM	Ex	SU	SS	PM	TM	PA	PS

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CPM	Ex	SU	SS	PM	TM	PA	PS

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Change

Starting up a Project

- SU3 Design and appoint the project management team
- SU4 Prepare the outline business case
- SU5 Select the project approach and assemble the project brief
- SU6 Plan the initiation stage

Directing a Project

- DP4 Give Ad hoc Direction

Initiating a Project

- IP1 Prepare the Risk Management Strategy
- IP2 Prepare the Configuration Management Strategy

- IP3 Prepare the Quality Management Strategy
- IP4 Prepare the Communication Management Strategy

- IP5 Set up Project Controls

- IP6 Create the Project Plan

- IP8 Assemble the Project Initiation Document

Controlling a Stage

- CS1 Authorize a Work Package

- CS2 Review Work Package Status

- CS3 Receive completed Work Package

- Daily Log
- Daily Log
- Daily Log
- Daily Log
- Daily Log

- Issue Report
- New Issue

- Daily Log
- Daily Log
- (Initial) Configuration Management Strategy
- (Initial) Configuration Item Records
- Issue Register
- Issue Register
- Issue Register
- Configuration Management Strategy
- Configuration Management Strategy
- Issue Register
- Issue Register
- Configuration Item Records
- Configuration Item Records
- Configuration Item Records

- Configuration Item Records
- Configuration Item Records
- Issue Register
- Configuration Item Records
- Issue Register
- Configuration Item Records
- Configuration Item Records

- Update
- Update
- Update
- Input
- Update

- Input
- Raise

- Input
- Input
- Create
- Create
- Create & Populate
- Input
- Input
- Input
- Input
- Input
- Input
- Create / Update
- Input

- Input
- Create / Update
- Update
- Update
- Update
- Input
- Confirm

Theme

CPM	Ex	SU	SS	PM	TM	PA	PS
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				P			
				P			

				P			
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CPM	Ex	SU	SS	PM	TM	PA	PS
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P	P	P	P				
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CPM	Ex	SU	SS	PM	TM	PA	PS
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				A		R	P
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				A		R	P
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				A		R	P
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CPM	Ex	SU	SS	PM	TM	PA	PS
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				A	(R)	R	P
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				A	(R)	R	P
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				P			
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				A	(R)	R	P
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				A	(R)	R	P
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CS4 Review the Stage Status

Product Status Account
Issue Register

Input
Input

Issue Register
Issue Report

Update
Update

				P			
				P			

CS5 Report Highlights

Issue Register
Product Status Account

Input
Input

Daily Log

Input

CS6 Capture and examine issues and risks

New Issue
Configuration Item Records

Event
Input

Daily Log
Issue Report

Update
Confirm

				P			
				P			
				P			

CS7 Escalate issues and risks

Issue Report
Issue Register

Input
Input

Issue Register
Issue Report

Update
Update

				P			
				P			

CS8 Take corrective action

Daily Log
Issue Register

Input
Input

Issue Report
Configuration Item Records

Input
Input

Issue Register
Issue Report

Update
Update

Configuration Item Records
Daily Log

Update
Update

				P			
				P		R	
				P	(R)		R
				P			

CPM	Ex	SU	SS	PM	TM	PA	PS
					P		
				(R)	P		

Managing Product Delivery

MP2 Execute a Work Package

Configuration Item Records
Issue

Update
Raise

MP3 Deliver a Work Package

Configuration Item Records

Input

Managing Stage Boundaries

SB1 Plan the Next Stage

Issue Register
Configuration Item Records

Input
Create / Update

Issue Register
Issue Register

Update
Update

SB2 Update the Project Plan

CPM	Ex	SU	SS	PM	TM	PA	PS
				P		R	R
				P		R	
				P		R	

SB3 Update the Business Case

Issue Register

Input

				P		R	
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SB4 Report Stage End

Issue Register

Update

Issue Register

Input

Product Status Account

Input

SB5 Produce an Exception Plan

Issue Register

Input

Configuration Item Records

Create / Update

				P		R	P
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Issue Register

Update

				P		R	
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CPM Ex SU SS PM TM PA PS

Closing a Project

CP1 Prepare Planned Closure

Product Status Account

Input

Create

Create

				P		R	P
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CP2 Prepare Premature Closure

Product Status Account

Input

Issue Register

Update

				P			
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Product Status Account

Create

				R		R	P
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CP3 Hand over Products

Issue Register

Input

Configuration Item Records

Input

Configuration Item Records

Update

				A		R	P
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CP4 Evaluate the Project

Issue Register

Input

CP5 Recommend Project Closure

Issue Register

Close

				P			
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Daily Log

Close

				P			
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Organisation

Starting up a Project

SU1 Appoint the Executive and the Project Manager

Executive role description

Create

Appointed Executive

Confirm

Project manager role description

Create

Appointed Project Manager

Confirm

SU3 Design and appoint the project management team

Executive role description

Input

Project manager role description

Input

Project management team role descriptions

Create

Project management team structure

Create

Appointed Project management team

Confirm

SU5 Select the project approach and assemble the project brief

Executive role description

Input

Project manager role description

Input

Project management team role descriptions

Input

Project management team structure

Input

Additional role descriptions

Create

Initiating a Project

IP4 Prepare the Communication Management Strategy

Communication Management Strategy

Create

IP5 Set up Project Controls

Communication Management Strategy

Input

Role Descriptions

Update

Project management team structure

Update

IP6 Create the Project Plan

Communication Management Strategy

Input

Project management team structure

Update

Role Descriptions

Update

IP8 Assemble the Project Initiation Document

Project management team structure

Input

Role Descriptions

Input

Communication Management Strategy

Input

Controlling a Stage

CS5 Report Highlights

Communication Management Strategy

Input

CS6 Capture and examine issues and risks

Communication Management Strategy

Input

Managing Product Delivery

MP2 Execute a Work Package

Approval Records

Obtain

Managing Stage Boundaries

Theme

CPM	Ex	SU	SS	PM	TM	PA	PS
P							
P							
A	P						
A	P						

	A			P			
	A			P			
A	P						

	(A)	(R)	(R)	P		R	
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CPM	Ex	SU	SS	PM	TM	PA	PS
	(A)	(A)	(A)	P		R	

	(A)	(A)	(A)	P		R	
	(A)	(A)	(A)	P			

	(A)	(A)	(A)	P		R	
	(A)	(A)	(A)	P		R	

CPM	Ex	SU	SS	PM	TM	PA	PS
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				(R)	P	R	R
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CPM	Ex	SU	SS	PM	TM	PA	PS
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SB4 Report Stage End
Closing a Project
CP5 Recommend Project Closure

Communication Management Strategy Input
Communication Management Strategy Input

CPM Ex SU SS PM TM PA PS

Plans

Starting up a Project

- SU3 Design and appoint the project management team
- SU5 Select the project approach and assemble the project brief

- SU6 Plan the initiation stage

Directing a Project

- DP1 Authorize Initiation
- DP2 Authorize the Project
- DP3 Authorize a Stage or Exception Plan
- DP5 Authorize Project Closure

Initiating a Project

- IP1 Prepare the Risk Management Strategy
- IP2 Prepare the Configuration Management Strategy
- IP3 Prepare the Quality Management Strategy
- IP4 Prepare the Communication Management Strategy
- IP5 Set up Project Controls

(Part of) Project Brief

(Part of) Project Brief

Project Approach

Project Brief

Project Brief

Initiation Stage Plan

Project Brief

(Initiation) Stage Plan

Project Brief

Initiation Stage Plan

Project Initiation Documentation

(Updated) Project Initiation Documentation

(Next) Stage Plan

Exception Plan

Project Initiation Documentation

Stage plan for next stage

Exception plan

Project Initiation Documentation

Project Initiation Documentation

Project Brief

Project Brief

Project Brief

Project Brief

(Part of) Project Initiation Documentation

Project Brief

(Part of) Project Initiation Documentation

Project Plan

Input

Input

Create / Select

Create

Input

Create

Input

Input

Approve

Approve

Input

Approve

Input

Input

Input

Approve

Approve

Approve

Input

Input

Input

Input

Input

Input

Input

Input

Input

Theme

CPM Ex SU SS PM TM PA PS

	(A)	(R)	(R)	P		R	
	(A)	(R)	(R)	P		R	

	(A)	(A)	(A)	P		R	
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CPM Ex SU SS PM TM PA PS

(R)	A	A	A	(P)		R	
	A	A	A	(P)		R	

R	A	A	A	(P)		R	
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	A	A	A	(P)		R	
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	A	A	A	(P)		R	
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(R)	A	A	A	(P)		R	
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CPM Ex SU SS PM TM PA PS

IP6	Create the Project Plan	Project Brief Project Approach (Part of) Project Initiation Documentation Project Plan	Input Input Input Create	<input type="checkbox"/> <input type="checkbox"/> (A) <input type="checkbox"/> (A) <input type="checkbox"/> (A) <input type="checkbox"/> P <input type="checkbox"/> <input type="checkbox"/> R <input type="checkbox"/>
IP7	Refine the Business Case	Project Brief (Part of) Project Initiation Documentation Project Plan	Input Input Input	
IP8	Assemble the Project Initiation Document	Project Brief Project Definition Project Approach Project Plan Project Initiation Documentation	Input Input Input Input Assemble	<input type="checkbox"/> <input type="checkbox"/> (A) <input type="checkbox"/> (A) <input type="checkbox"/> (A) <input type="checkbox"/> P <input type="checkbox"/> <input type="checkbox"/> R <input type="checkbox"/> CPM Ex SU SS PM TM PA PS
Controlling a Stage				
CS1	Authorize a Work Package	Stage Plan (Part of) Project Initiation Documentation Team Plan New Work Package Work Package Team Plan Stage Plan	Input Input Input Event Create Review Update	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> P <input type="checkbox"/> (A) <input type="checkbox"/> R <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> R <input type="checkbox"/> (P) <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> P <input type="checkbox"/> (R) <input type="checkbox"/> R <input type="checkbox"/>
CS2	Review Work Package Status	Stage Plan Work Package(s) Team Plan(s) Team Plan Stage Plan	Input Input Input Review Update	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> R <input type="checkbox"/> (P) <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> P <input type="checkbox"/> <input type="checkbox"/> R <input type="checkbox"/>
CS3	Receive completed Work Package	Completed Work Package Stage Plan Stage Plan	Event Input Update	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> P <input type="checkbox"/> <input type="checkbox"/> R <input type="checkbox"/>
CS4	Review the Stage Status	Stage Plan Project Initiation Documentation Project Plan New Work Package Stage Plan	Input Input Input Event Update	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> P <input type="checkbox"/> <input type="checkbox"/> R <input type="checkbox"/>

CS5 Report Highlights

CS6 Capture and examine issues and risks

CS7 Escalate issues and risks

CS8 Take corrective action

Stage Plan

Project Initiation Documentation

Stage Plan

Project Initiation Documentation

Project Plan

Project Initiation Documentation

Project Plan

Stage Plan (current stage)

Stage Plan

Stage Plan

Input

Input

Input

Input

Input

Input

Input

Input

Update

				P		R	
CPM	Ex	SU	SS	PM	TM	PA	PS

Managing Product Delivery

MP1 Accept a Work Package

MP2 Execute a Work Package

MP3 Deliver a Work Package

Work Package

Project Initiation Documentation

Team Plan

Work Package

Work Package

Team Plan

Project Initiation Documentation

Team Plan

Work Package

Work Package

Team Plan

Completed Work Package

Input

Input

Confirm

Approve

Input

Input

Input

Update

Input

Update

Update

Event

			(A)	(A)	P	R	
				(P)	A	R	

					P	R	
				(A)	P	R	
				(R)	R	R	
CPM	Ex	SU	SS	PM	TM	PA	PS

Managing Stage Boundaries

SB1 Plan the Next Stage

SB2 Update the Project Plan

SB3 Update the Business Case

Project Initiation Documentation

Project Initiation Documentation

Stage Plan

Stage Plan (Current Stage)

Stage Plan (Next Stage)

Project Initiation Documentation

Exception Plan

Project Plan

(Part of) Project Initiation Documentation

Project Plan

Input

Update

Create

Input

Input

Input

Input

Update

Input

Input

(R)	(A)	(A)	(A)	P		R	
	(A)	(A)	(A)	P		R	
	(A)	(A)	(A)	P		R	

SB4	Report Stage End	(Part of) Project Initiation Documentation	Input
		Stage Plan (Current Stage)	Input
SB5	Produce an Exception Plan	Stage Plan (Current Stage)	Input
		Project Initiation Documentation	Input
		Project Initiation Documentation	Update
		Exception Plan	Create
Closing a Project			
CP1	Prepare Planned Closure	Project Initiation Documentation	Input
		Project Plan	Input
		Project Plan	Update
CP2	Prepare Premature Closure	Project Initiation Documentation	Input
		Project Plan	Input
		Project Plan	Update
		Additional Work Estimates	Create
CP3	Hand over Products	Project Initiation Documentation	Input
CP4	Evaluate the Project	Project Initiation Documentation	Input
CP5	Recommend Project Closure	Project Initiation Documentation	Input

(R)	(A)	(A)	(A)	P		R	
	(A)	(A)	(A)	P		R	
CPM	Ex	SU	SS	PM	TM	PA	PS

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				P		R	
	(A)	(A)	(A)	P		R	

Progress

Starting up a Project

- SU1 Appoint the Executive and the Project Manager
- SU4 Prepare the outline business case
- SU6 Plan the initiation stage

Directing a Project

- DP1 Authorize Initiation
- DP2 Authorize the Project
- DP3 Authorize a Stage or Exception Plan
- DP4 Give Ad hoc Direction
- DP5 Authorize Project Closure

Initiating a Project

- IP1 Prepare the Risk Management Strategy
- IP2 Prepare the Configuration Management Strategy

- Project Mandate
- Project Mandate
- Project Mandate
- Request to initiate a project

- Request to initiate a project
- Authority to initiate a project
- Initiation notification
- Project authorisation notification
- Premature close
- Request to approve exception plan
- Request to approve next stage plan (Current Stage) End Stage Report
- End Stage Report
- Stage authorization
- Premature close
- Exception plan authorization
- Exception raised
- Highlight Report
- Exception Report
- Highlight Report
- Exception Report
- Exception plan request
- Premature close
- Close recommendation
- End Project Report
- End Project Report
- Closure notification

- Authority to initiate a project
- Authority to initiate a project

- Decision
- Provide
- Decision
- Decision

- Decision
- Decision
- Event
- Decision
- Decision
- Decision
- Input
- Approve
- Input
- Input
- Input
- Event
- Input
- Input
- Inspect
- Respond
- Decision
- Decision
- Input
- Approve
- Event

- Decision
- Decision

Theme

CPM Ex SU SS PM TM PA PS

P							
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CPM Ex SU SS PM TM PA PS

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	R	R	R	(P)		R	
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	A	A	A	(P)		R	
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CPM Ex SU SS PM TM PA PS

- IP5 Set up Project Controls
- IP6 Create the Project Plan
- IP8 Assemble the Project Initiation Document

Controlling a Stage

- CS1 Authorize a Work Package
- CS2 Review Work Package Status
- CS4 Review the Stage Status
- CS5 Report Highlights
- CS7 Escalate issues and risks

Managing Product Delivery

- MP1 Accept a Work Package
- MP2 Execute a Work Package

Managing Stage Boundaries

- SB1 Plan the Next Stage
- SB4 Report Stage End
- SB5 Produce an Exception Plan

Closing a Project

- Project Controls
- Project Controls
- Project Controls
- Request to deliver a project
- Stage boundary approaching

- Project Controls
- Stage authorization
- Exception plan authorization
- Authorization to deliver a Work Package
- Checkpoint Report(s)
- Checkpoint Report
- Checkpoint Report(s)
- Tolerance Threat
- Stage boundary approaching
- Project boundary approaching
- Checkpoint Report(s)
- (Previous period) Highlight Report
- Highlight Report
- Tolerance Threat
- Exception Report
- Exception raised

- Authorization to deliver a Work Package
- Checkpoint Report
- Stage boundary approaching
- End Stage Report
- Request to approve next stage plan
- Request to approve exception plan
- Exception plan request
- Exception Report

- Create
- Input
- Input
- Decision
- Event
- Input
- Decision
- Decision
- Decision
- Input
- Review
- Input
- Event
- Event
- Event
- Input
- Input
- Create
- Event
- Create
- Event
- Decision
- Confirm
- Event
- Create
- Decision
- Decision
- Decision
- Input

	(A)	(A)	(A)	P		R	
CPM	Ex	SU	SS	PM	TM	PA	PS
				R	(P)		
				P		R	
	(A)	(R)	(R)	P		R	
CPM	Ex	SU	SS	PM	TM	PA	PS
				(R)	P		
CPM	Ex	SU	SS	PM	TM	PA	PS
	(A)	(A)	(A)	P		R	
CPM	Ex	SU	SS	PM	TM	PA	PS

- CP1 Prepare Planned Closure
- CP2 Prepare Premature Closure
- CP4 Evaluate the Project

- CP5 Recommend Project Closure

- Project end approaching
- Premature close
- (Part of) End Project Report
- End Project Report
- Draft Project Closure Notification
- Close recommendation

- Event
- Decision
- Input
- Create
- Prepare
- Decision

	(A)	(A)	(A)	P		R	
	(A)	(A)	(A)	P		R	

Quality

Starting up a Project

- SU4 Prepare the outline business case
- SU5 Select the project approach and assemble the project brief

Initiating a Project

- IP3 Prepare the Quality Management Strategy
- IP4 Prepare the Communication Management Strategy
- IP5 Set up Project Controls
- IP6 Create the Project Plan
- IP8 Assemble the Project Initiation Document

Controlling a Stage

- CS1 Authorize a Work Package
- CS2 Review Work Package Status
- CS3 Receive completed Work Package
- CS4 Review the Stage Status
- CS5 Report Highlights

Managing Product Delivery

- MP1 Accept a Work Package
- MP2 Execute a Work Package
- MP3 Deliver a Work Package

Managing Stage Boundaries

- SB1 Plan the Next Stage
- SB4 Report Stage End
- SB5 Produce an Exception Plan

Closing a Project

- CP3 Hand over Products
- CP4 Evaluate the Project

Project Product Description

Project Product Description

Project Product Description

Quality Management Strategy

Quality Register

Quality Management Strategy

Quality Management Strategy

Project Product Description

Quality Management Strategy

Product Descriptions

Quality Management Strategy

Product Descriptions

Quality Management Strategy

Quality Register

Quality Register

Quality Register

Quality Register

Quality Register

Quality Register

Quality Register

Quality Register

Quality Register

Quality Register

Quality Register

Acceptance Record

Quality Register

Create

Input

Input

Create

Create

Input

Input

Input

Input

Create

Input

Input

Input

Update

Input

Input

Input

Input

Update

Update

Input

Update

Input

Update

Obtain

Input

Theme

CPM	Ex	SU	SS	PM	TM	PA	PS
	(A)	(A)	(A)	P		R	

CPM	Ex	SU	SS	PM	TM	PA	PS
	(A)	(A)	(A)	P		R	
				A		R	P

	(A)	(A)	(A)	P		R	
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CPM	Ex	SU	SS	PM	TM	PA	PS
				R	(R)	R	P

CPM	Ex	SU	SS	PM	TM	PA	PS
				(R)	R		(P)
				(R)	R		P

CPM	Ex	SU	SS	PM	TM	PA	PS
				P		R	P
				P	(R)	R	P

CPM	Ex	SU	SS	PM	TM	PA	PS
	(A)	(A)	(A)	P		R	

CP5 Recommend Project Closure

Quality Register

Close

				P			
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Risk

Initiating a Project

- IP1 Prepare the Risk Management Strategy
- IP2 Prepare the Configuration Management Strategy
- IP3 Prepare the Quality Management Strategy
- IP4 Prepare the Communication Management Strategy
- IP5 Set up Project Controls
- IP6 Create the Project Plan
- IP7 Refine the Business Case
- IP8 Assemble the Project Initiation Document

- Risk Management Strategy
- Risk Register
- Risk Register
- Risk Register
- Risk Management Strategy
- Risk Management Strategy
- Risk Register
- Risk Management Strategy
- Risk Register
- Risk Management Strategy

- Create
- Create & Populate
- Input
- Input
- Input
- Input
- Input
- Input
- Input
- Input

Theme							
CPM	Ex	SU	SS	PM	TM	PA	PS
	(A)	(A)	(A)	P		R	
				A		R	P

Controlling a Stage

- CS1 Authorize a Work Package
- CS2 Review Work Package Status
- CS4 Review the Stage Status
- CS5 Report Highlights
- CS6 Capture and examine issues and risks
- CS7 Escalate issues and risks
- CS8 Take corrective action

- Risk Register
- Risk Register
- Risk Register
- Risk Register
- New Risk
- Risk Register
- Risk Register
- Risk Register
- Risk Register

- Update
- Input
- Update
- Input
- Update
- Input
- Event
- Update
- Input
- Update
- Input
- Update

CPM	Ex	SU	SS	PM	TM	PA	PS
				P			
				P			
				P			
				P			
				P			
				P			

Managing Product Delivery

- MP1 Accept a Work Package
- MP2 Execute a Work Package

- Risk
- Risk

- Raise
- Raise

CPM	Ex	SU	SS	PM	TM	PA	PS
				(R)	P		
				(R)	P		

Managing Stage Boundaries

- SB1 Plan the Next Stage

- Risk Register
- Risk Register

- Input
- Update

CPM	Ex	SU	SS	PM	TM	PA	PS
				P		R	

- SB2 Update the Project Plan
- SB3 Update the Business Case

- SB4 Report Stage End
- SB5 Produce an Exception Plan

Closing a Project

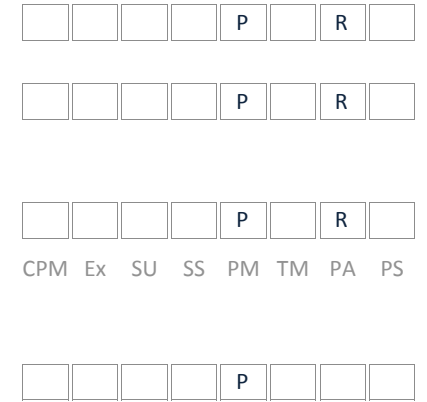
- CP3 Hand over Products
- CP4 Evaluate the Project
- CP5 Recommend Project Closure

Risk Register
 Risk Register
 Risk Register
 Risk Register
 Risk Register

Risk Register
 Risk Register
 Risk Register

Update
 Input
 Update
 Input
 Input
 Update

 Input
 Input
 Close



Exception

Directing a Project

DP3 Authorize a Stage or Exception Plan

DP4 Give Ad hoc Direction

Controlling a Stage

CS1 Authorize a Work Package

CS4 Review the Stage Status

CS7 Escalate issues and risks

Managing Stage Boundaries

SB2 Update the Project Plan

SB5 Produce an Exception Plan

Exception Plan

Exception plan

Exception plan authorization

Exception raised

Exception Report

Exception Report

Exception plan request

Exception plan authorization

Tolerance Threat

Tolerance Threat

Exception Report

Exception raised

Exception Plan

Exception plan request

Exception Report

Exception Plan

Input

Approve

Input

Event

Input

Respond

Decision

Decision

Event

Event

Create

Event

Input

Decision

Input

Create

Path

CPM Ex SU SS PM TM PA PS

	A	A	A	(P)		R	

	R	R	R	(P)		R	

CPM Ex SU SS PM TM PA PS

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	(A)	(R)	(R)	P		R	

CPM Ex SU SS PM TM PA PS

	(A)	(A)	(A)	P		R	
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Lessons Learned

Starting up a Project

- SU2 Capture previous lessons
- SU3 Design and appoint the project management team
- SU4 Prepare the outline business case
- SU5 Select the project approach and assemble the project brief
- SU6 Plan the initiation stage

Directing a Project

- DP2 Authorize the Project
- DP3 Authorize a Stage or Exception Plan
- DP5 Authorize Project Closure

Initiating a Project

- IP1 Prepare the Risk Management Strategy
- IP2 Prepare the Configuration Management Strategy
- IP3 Prepare the Quality Management Strategy
- IP4 Prepare the Communication Management Strategy
- IP5 Set up Project Controls
- IP6 Create the Project Plan

Controlling a Stage

- CS4 Review the Stage Status
- CS5 Report Highlights

Managing Stage Boundaries

- SB1 Plan the Next Stage
- SB4 Report Stage End

Closing a Project

- CP4 Evaluate the Project
- CP5 Recommend Project Closure

Previous Lessons Reports

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

(if required) Lessons Report

Lessons Report

Lessons Report

Lessons Report

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Log

Lessons Report

Lessons Log

Lessons Report

Lessons Log

Input

Create

Input

Input

Input

Input

Input

Review

Input

Distribute

Input

Distribute

Input

Input

Input

Input

Input

Input

Update

Input

Input

Input

Create

Input

Create

Close

Path

CPM Ex SU SS PM TM PA PS

R P

CPM Ex SU SS PM TM PA PS

R R (P) R

A A A (P) R

A A A (P) R

CPM Ex SU SS PM TM PA PS

CPM Ex SU SS PM TM PA PS

P

CPM Ex SU SS PM TM PA PS

(A) (A) (A) P R

CPM Ex SU SS PM TM PA PS

(A) (R) (R) (R) P R

P